

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20170427-117037-0002

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Company name: Beaver Group (Holding) Company Limited

Stock code (ordinary shares): 8275

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 October 2017.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 October 2017

Name of Sponsor(s): Frontpage Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director

Mr. Tang Kwai Leung Stanley
Mr. Chui Koon Yau

Independent Non-executive Director

Mr. Leung Wai Hung
Mr. Law Ching Ning Paschal
Mr. Cheung Chung Chuen George

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the Share capital of the Company ("Shares")	Approximate percentage of shareholding interests
	C3J Development Limited ("C3J Development")	225,000,000(<i>Note 1</i>)	37.5%
	Mr. Tang Kwai Leung Stanley ("Mr. Tang")	225,000,000(<i>Note 1</i>)	37.5%
	Ms. Lam Ka Yi	225,000,000(<i>Note 2</i>)	37.5%
	Hunter Corporate Limited ("Hunter Corporate")	225,000,000(<i>Note 3</i>)	37.5%
	Mr. Chui Koon Yau ("Mr. Chui")	225,000,000(<i>Note 3</i>)	37.5%
	Ms. Wong Kit Chun	225,000,000 (<i>Note 4</i>)	37.5%

Notes:

1. Mr. Tang beneficially owns the entire issued share capital of C3J Development. Therefore, Mr. Tang is deemed, or taken to be, interested in all the Shares held by C3J Development for the purpose of the SFO. Mr. Tang is the sole director of C3J Development.
2. Ms. Lam Ka Yi is the spouse of Mr. Tang. Therefore, Ms. Lam Ka Yi is deemed, or taken to be, interested in all the Shares held by C3J Development for the purpose of the SFO.
3. Mr. Chui beneficially owns the entire issued share capital of Hunter Corporate. Therefore, Mr. Chui is deemed, or taken to be, interested in all the Shares held by Hunter Corporate for the purpose of the SFO. Mr. Chui is the sole director of Hunter Corporate.
4. Ms. Wong Kit Chun is the spouse of Mr. Chui. Therefore, Ms. Wong Kit Chun is deemed, or taken to be, interested in all the Shares held by Hunter Corporate for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: PO Box 1350,
Clifton House, 75 Fort Street,
Grand Cayman,
KY1-1108
Cayman Islands

Head office and principal place of business: Unit 1503, 15th Floor,
Peninsula Square, 18 Sung On Street,
Hungghom,
Kowloon, Hong Kong

Web-site address (if applicable): www.beavergroup.com.hk

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Share registrar: **Cayman Islands principal share registrar and transfer office**
Esteria Trust (Cayman) Limited
PO Box 1350,
Clifton House, 75 Fort Street,
Grand Cayman,
KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
Level 22, Hopewell Centre,
183 Queen's Road East,
Hong Kong

Auditors: **RSM Hong Kong**
29th Floor, Lee Garden Two
28 Yuen Ping Road,
Causeway Bay
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company (together with its subsidiaries) is foundation contractor primarily specialising in subcontracted bored piling works as well as other foundation works.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

TANG Kwai Leung Stanley
Executive Director

CHUI Koon Yau
Executive Director

CHEUNG Chung Chuen George
Independent Non-executive Director

LEUNG Wai Hung
Independent Non-executive Director

LAW Ching Ning Paschal
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*