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BEAVER GROUP (HOLDING) COMPANY LIMITED

永勤集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8275)

RESTORATION OF PUBLIC FLOAT

Reference is made to the announcement dated 29 March 2018 (the “**Announcement**”) issued by Beaver Group (Holding) Company Limited (the “**Company**”) in relation to the insufficiency of public float. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

RESTORATION OF PUBLIC FLOAT

The Company has been informed by Mr. Lau that he has disposed of 20,000 Shares, representing approximately 0.003% of the total issued Shares, on 24 April 2018 (the “**Disposal**”).

Immediately upon completion of the Disposal and as at the date of this announcement, a total of 150,000,000 Shares, representing 25% of the total issued Shares are held by the public. Accordingly, the minimum public float of 25% of the total issued Shares as required under Rule 11.23(7) of the GEM Listing Rules has been restored.

SHAREHOLDING STRUCTURE

The following is a summary of the shareholding structure of the Company (i) immediately before completion of the Disposal; and (ii) immediately upon completion of the Disposal and as at the date of this announcement:

	Immediately before completion of the Disposal		Immediately upon completion of the Disposal and as at the date of this announcement	
	Number of Shares held (Shares)	% of total number of issued Shares (%)	Number of Shares held (Shares)	% of total number of issued Shares (%)
C3J Development Limited (<i>Note 1</i>)	225,000,000	37.50	225,000,000	37.50
Hunter Corporate Limited (<i>Note 2</i>)	225,000,000	37.50	225,000,000	37.50
Mr. Lau	20,000	0.003	0	0.00
Other shareholders	<u>149,980,000</u>	<u>24.997</u>	<u>150,000,000</u>	<u>25.00</u>
	<u>600,000,000</u>	<u>100</u>	<u>600,000,000</u>	<u>100.00</u>

Note 1: C3J Development Limited is beneficially owned by Mr. Tang Kwai Leung Stanley (the chairman and executive director of the Company).

Note 2: Hunter Corporate Limited is beneficially owned by Mr. Chui Koon Yau (the executive director of the Company).

By order of the Board
Beaver Group (Holding) Company Limited
Tang Kwai Leung Stanley
Chairman and Executive Director

Hong Kong, 25 April 2018

As at the date of this announcement, the Board comprises Mr. Tang Kwai Leung Stanley and Mr. Chui Koon Yau as executive Directors; and Mr. Cheung Chung Chuen George, Mr. Leung Wai Hung and Mr. Law Ching Ning Paschal as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of Stock Exchange at www.hkexnews.hk on the "Latest Information" page for at least 7 days from the date of its posting and will be published on the Company's website at www.beavergroup.com.hk.